



Forum Agenda

Schedule

7:00-8:00am Registration, light breakfast

Morning session: 8:00-1:00pm

8:00-8:15am: Welcome, Opening Remarks

Karl Gawell, Executive Director, Geothermal Energy Association (GEA)

Michael Picker, Senior Advisor to the Governor for Renewable Energy Facilities, Office of the Governor, State of California

8:15-8:30am: Gold Level Sponsor: "Supporting Geothermal Development in the US and Abroad"

Mike Ranz, President, SNC-Lavalin Thermal Power

8:30-9:10am: State and Federal Policy Outlook

Moderated by Paul Thomsen, Director of Policy and Business Development, Ormat Technologies

Jonathan Weisgall, Vice President of Legislative and Regulatory Affairs, MidAmerican Energy Holdings Company

Kent Burton, Senior Vice President, National Environmental Strategies (NES)

V. John White, Executive Director, Center for Energy Efficiency and Renewable Technologies (CEERT)

9:10-9:40am: Geothermal Market Expectations and Trends

Moderated by Karl Gawell, Executive Director, GEA

Mark Taylor, Head of Geothermal & CCS Research, Bloomberg New Energy Finance

Mackinnon Lawrence, Senior Analyst, Pike Research

9:40-10:00am: Keynote Remarks

Karen Douglas, Commissioner, California Energy Commission

10:00-10:15am: Morning Break

10:15am-11:15am: Geothermal Developer and Technology Presentations

Moderated by Marty Olson, Director, Renewable Energy, SNC-Lavalin Thermal Power

Dave Watson, CEO, EnergySource, LLC

Doug Glaspey, President and COO, U.S. Geothermal

Shuman Moore, CEO, Ram Power, Inc.

Michael Ronzello, Business Development Manager, Pratt & Whitney Power Systems

11:15-12:15am: Geothermal Developer and Technology Presentations

Moderated by Paul Thomsen, Director of Policy and Business Development, Ormat Technologies

Gevan Reeves, Director, Strategic Origination, Calpine Corporation

Luka Erceg, President and CEO, Simbol Materials
Halley Dickey, Director Geothermal Business Development, TAS Energy

12:15pm-1:00pm: Roundtable Discussion: Geothermal Project Risk
Moderated by Doug Glaspey, President and COO, U.S. Geothermal
Louis Capuano Jr, Chairman of the Board, ThermaSource
Stephan Jacob, Entrepreneurial Risk Solutions, Munich RE
Subir Sanyal, President and Manager of Reservoir Engineering, GeothermEx

1:00pm-2:30pm: Luncheon/Luncheon Keynote Address
Anne Simpson, Senior Portfolio Manager for Corporate Governance, California Public Employees' Retirement System (CalPERS)

Afternoon session: 2:30-5:15pm

2:30-3:15pm: Presentations and Discussion: Investing in Geothermal Projects
Moderated by John Marciano, Chadbourne & Parke LLP
Dan Nastou, Investment Analyst, John Hancock Financial Services
Rick Rodgers, Managing Director, Montgomery Street Financial, LLC
Alan Davis, Principal, Starlight Investments, LLC
Lachlan McLean, Principal, US Renewables Group

3:15-4:00pm: Presentations and Discussion: Support for Global Geothermal Markets
Moderated by Karl Gawell, Executive Director, GEA
Jen Derstine, Geothermal Sector Analyst, U.S. Department of Commerce
Shinji Yamamoto, Chief Investment Officer, International Finance Corp. (IFC)
Rob Guthrie, Senior Business Development Officer, Export-Import Bank of the United States
Monte Morrison, Country Manager - USA, Magma Energy Corp.

4:00-4:15pm: Afternoon Break

4:15-5:15pm: Panel Discussion: Recognizing and Addressing the Realities Facing Geothermal Projects in 2012 and Beyond
Moderated by C.J. Arrigo, Advisor, Glacier Securities, LLC
Joe Lessard, SVP Development, Gradient Resources
Doug Glaspey, President and COO, U.S. Geothermal
Monte Morrison, Country Manager - USA, Magma Energy Corp.
John Marciano, Chadbourne & Parke LLP
Dan Nastou, Power and Infrastructure, John Hancock Financial Services

5:15-6:15pm Closing Reception